

# Health History

## Chiropractic Case History/Patient Information

In-office use: Patient # \_\_\_\_\_ Doctor \_\_\_\_\_

Please print this form from your computer. You can then sign the form and bring it with you to your first appointment. This form will not be submitted via the Internet, so security is not an issue.

Date \_\_\_\_\_

Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

E-mail \_\_\_\_\_ Fax # \_\_\_\_\_ Cell Phone \_\_\_\_\_

Age \_\_\_\_\_ Birth Date \_\_\_\_\_ Race\* \_\_\_\_\_

Marital:  M  S  W  D # of children? \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Employer's Address \_\_\_\_\_ Office Phone \_\_\_\_\_

Spouse Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Name of Nearest Relative \_\_\_\_\_ Address \_\_\_\_\_

Phone \_\_\_\_\_ How were you referred to our office? \_\_\_\_\_

Primary Doctor \_\_\_\_\_

Date symptoms appeared or accident happened: \_\_\_\_\_

Have you ever had the same or a similar condition?  Yes  No

If yes, when and describe: \_\_\_\_\_

Days lost from work \_\_\_\_\_

Date of last physical examination \_\_\_\_\_

What surgeries have you had? (include dates) \_\_\_\_\_

Serious illnesses (include dates) \_\_\_\_\_

Have you been treated for any health condition by a physician in the last year?  Yes  No

If yes, describe: \_\_\_\_\_

What medications or drugs are you taking? \_\_\_\_\_

Please check any and all insurance coverage that may be applicable in this case.

Major Medical  Worker's Compensation  Medicaid  Medicare  Auto Accident Other

Name of Primary Insurance Company \_\_\_\_\_

Name of Secondary Insurance Company (if any) \_\_\_\_\_

**AUTHORIZATION AND RELEASE:** I authorize payment of insurance benefits directly to the chiropractor or chiropractic office. I authorize the doctor to release all information necessary to communicate with personal physicians and other healthcare providers and payors and to secure the payment of benefits. I understand that I am responsible for all costs of chiropractic care, regardless of insurance coverage. I also understand that if I suspend or terminate my schedule of care as determined by my treating doctor, any fees for professional services will be immediately due and payable. I understand that interest is charged on overdue accounts at the annual rate of 16%.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Guardian's Signature Authorizing Care \_\_\_\_\_ Date \_\_\_\_\_

1. What is your major symptom? \_\_\_\_\_

2. If this is a recurrence, when was the first time you noticed this problem? \_\_\_\_\_

How did it originally occur? \_\_\_\_\_

Has it become worse recently?  Yes  No  Same  Better  Gradually Worse

If yes, when and how? \_\_\_\_\_

3. How frequent is the condition?  Constant  Daily  Intermittent  Night Only

How long does it last?  All Day  Few Hours  Minutes

4. Are there any other conditions or symptoms that may be related to your major symptom?  Yes  No

If yes, describe \_\_\_\_\_

Are there other unrelated health problems?  Yes  No

If yes, describe \_\_\_\_\_

5. Describe the pain:  Sharp  Dull  Numbness  Tingling  Aching  Burning  Stabbing  Other

6. Is there anything you can do to relieve the problem?  Yes  No If yes, describe \_\_\_\_\_

If no, what have you tried to do that has not helped? \_\_\_\_\_

7. What makes the problem worse?  Standing  Sitting  Lying  Bending  Lifting  Twisting  Other

8. Have you had any broken bones?  Yes  No If yes, please list and give dates: \_\_\_\_\_

9. List any major accidents you have had other than those that might be mentioned above: \_\_\_\_\_

10. To your knowledge, have you had any diseases, major illnesses, or injuries not indicated on this form either in the past or the present?  Yes  No

If yes, please explain: \_\_\_\_\_

11. WOMEN ONLY: Are you pregnant or is there any possibility you may be pregnant?  Yes  No  Uncertain

12. Do you have any comments or further information that may assist the doctor in evaluating your condition and recommending treatment? \_\_\_\_\_

\_\_\_\_\_

**In-office use:**

Doctor's Remarks: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

# Patient Health Information Consent Form

We want you to know how your Patient Health Information (**PHI**) is going to be used in this office and your rights concerning those records. Before we will begin any health care operations we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you at the front desk before signing this consent.

1. The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (**PHI**) for the purpose of treatment, payment, healthcare operations, and coordination of care. As an example, the patient agrees to allow this chiropractic office to submit requested PHI to the Health Insurance Company (or companies) provided to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum needed for what the insurance companies require for payment.
2. The patient has the right to examine and obtain a copy of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is not obligated to agree to those restrictions.
3. A patient's written consent need only be obtained one time for all subsequent care given the patient in this office.
4. The patient may provide a written request to revoke consent at any time during care. This would not effect the use of those records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
5. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
6. Patients have the right to file a formal complaint with our privacy official about any possible violations of these policies and procedures.
7. If the patient refuses to sign this consent for the purpose of treatment, payment and health care operations, the chiropractic physician has the right to refuse to give care.

I have read and understand how my Patient Health Information will be used and I agree to these policies and procedures.

---

Name of Patient

Date

# Insurance Questionnaire

**The following questions are necessary so that we may properly file your insurance for you. These questions are taken directly from the insurance form that we must fill out and file for you. Please answer as fully as possible.**

1. Type of insurance: Medicare\_\_\_ Medicaid\_\_\_ Champus\_\_\_ CampVA\_\_\_  
Group Health Plan\_\_\_ Other\_\_\_ Insured's ID Number\_\_\_\_\_
2. Patient Name:\_\_\_\_\_
3. Insured's Name (as it appears on the insurance card):\_\_\_\_\_
4. Patient's Address:\_\_\_\_\_
- City\_\_\_\_\_ State\_\_\_\_\_ Zip\_\_\_\_\_ Tel #\_\_\_\_\_
5. Insured's Address (if same as patient put "same"):\_\_\_\_\_
- City\_\_\_\_\_ State\_\_\_\_\_ Zip\_\_\_\_\_ Tel #\_\_\_\_\_
6. Patient Status (circle one): Single Married Other Employed Full-time Student Part-time Student
7. Other Insured's Name (if applicable):\_\_\_\_\_
- Other Insured's Policy or Group Number:\_\_\_\_\_
- Other Insured's Date of Birth:\_\_\_\_\_ Male\_\_\_\_\_ Female\_\_\_\_\_
- Employer's Name or School Name:\_\_\_\_\_
- Insurance Plan Name or Program Name:\_\_\_\_\_
8. Is the condition we are treating related to current or previous employment? Yes\_\_\_ No\_\_\_
9. Is the condition we are treating related to an auto accident? Yes\_\_\_ No\_\_\_
10. Is the condition we are treating related to another type of accident? Yes\_\_\_ No\_\_\_
11. Insured's Policy Group or FECA Number:\_\_\_\_\_
- Insured's Date of Birth:\_\_\_\_\_ Male\_\_\_\_\_ Female\_\_\_\_\_
- Employer Name or School Name:\_\_\_\_\_
- Insurance Plan Name or Program Name:\_\_\_\_\_
12. Is there another health benefit plan? Yes\_\_\_ No\_\_\_

**Patient's or Authorized Person's Signature:** I authorize the release of any medical or other information necessary to process my insurance claim. This is to serve as a long-term authorization card.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**Insured's or Authorized Person's Signature:** I authorize payment of medical benefits to for the services described on the insurance form. This authorization is to apply to all occasions of service until it is revoked in writing. I agree to pay for services not covered by insurance and understand that I am ultimately responsible for payment in full at this office.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

## MEDICARE ONLY

*All doctors have been instructed to ask the following questions of all Medicare patients.*

1. Do you or your spouse work for a company that provides you with health insurance? Yes\_\_\_ No\_\_\_
2. Are you entitled to Medicare because of End Stage Renal Disease? Yes\_\_\_ No\_\_\_
3. Is the illness or injury the result of an accident or illness that occurred at work? Yes\_\_\_ No\_\_\_
4. Is this illness or injury the result of an accident or other injury? Yes\_\_\_ No\_\_\_
5. Has the treatment for this accident or illness been authorized by the Veteran's Administration? Yes\_\_\_ No\_\_\_
6. Are you entitled to any benefits under the Federal Black Lung Program? Yes\_\_\_ No\_\_\_
7. Do you have a Medicare Medigap Policy? Yes\_\_\_ No\_\_\_ Name of Company\_\_\_\_\_
8. Do you have a Medicare Supplement Policy? (Policy provided by employer you retired from)? Yes\_\_\_ No\_\_\_