



344 McDonald Street | Oconto, WI 54153 | 920.834.2888 | chiroadvantageoconto@gmail.com

**Patient Health Information Consent Form**

We want you to know how your Patient Health Information (**PHI**) is going to be used in this office and your rights concerning those records. Before we will begin any health care operations we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you at the front desk before signing this consent.

1. The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (**PHI**) for the purpose of treatment, payment, healthcare operations, and coordination of care. As an example, the patient agrees to allow this chiropractic office to submit requested PHI to the Health Insurance Company (or companies) provided to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum needed for what the insurance companies require for payment.
2. The patient has the right to examine and obtain a copy of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is obligated to agree to those restrictions only to the extent they coincide with state and federal law.
3. A patient's written consent need only be obtained one time for all subsequent care given the patient in this office.
4. The patient may provide a written request to revoke consent at any time during care. This would not affect the use of those records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
5. Our office may contact you periodically regarding appointments, treatments, products, services, or charitable work performed by our office. You may choose to opt-out of any marketing or fundraising communications at any time.
6. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
7. Patients have the right to file a formal complaint with our privacy official and the Secretary of HHS about any possible violations of these policies and procedures without retaliation by this office.
8. Our office reserves the right to make changes to this notice and to make the new notice provisions effective for all protected health information that it maintains. You will be provided with a new notice at your next visit following any change.
9. This notice is effective on the date stated below.
10. If the patient refuses to sign this consent for the purpose of treatment, payment and health care operations, the chiropractic physician has the right to refuse to give care.

*I have read and understand how my Patient Health Information will be used and I agree to these policies and procedures. For further information regarding this notice, please contact our office at (920) 834-2888.*

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ /\_\_\_\_\_  
 Name of Patient    Signature    Date



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**FINANCIAL POLICY**

**Insurance Patients**

***Please note that your insurance coverage is a contract between you and your insurance company and that you are ultimately responsible for your bills at The Chiropractic Advantage, LLC.***

As a courtesy to our patients, The Chiropractic Advantage will make every effort to verify chiropractic benefits. However; the Federal Healthcare Information Portability & Accountability Act (HIPAA) has restricted The Chiropractic Advantage's ability to verify patient benefits. The Chiropractic Advantage cannot guarantee that your insurance will pay benefits because insurance companies never guarantee payment until they review the claim. Please realize that it is your responsibility to contact your employer or benefits office for details of your coverage.

**I understand that I am responsible for all charges not covered by insurance** including, but not limited to: all claims denied, unpaid due to deductibles, co-insurance partially paid due to arbitrary determination of usual and customary, un-contracted, re-pricing organizations, and all charges denied from a completed review for medical necessity. I further understand The Chiropractic Advantage will honor all discounts, fee schedules, and network participation pricing as per signed contract. Discounts assigned by organizations or insurances without a signed agreement with The Chiropractic Advantage will become the patient's responsibility. I hereby authorize and assign directly to The Chiropractic Advantage all insurance benefits, if any, otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

All co-pays, supplies and over the counter items must be paid at the time of service.

I understand that if my health insurance does not include coverage for chiropractic, I will be required to pay at the time of service. I further understand that I have the right to establish a payment plan when costs exceed my ability to pay.

**Auto Accidents/Workman's Compensation Injuries:** The Chiropractic Advantage will gladly submit your charges to your insurance company(ies), attorney or any other insurance company(ies) involved. However, regardless of any insurance reimbursement or settlement you may or may not receive, all services rendered are charged directly to you, and ultimately, you are responsible for payment.

**Medicare Patients:** The Chiropractic Advantage accepts Medicare Assignment for chiropractic adjustments. I understand that ***Medicare does not cover x-rays, exams, therapies or supplies.*** The Chiropractic Advantage will submit my claims to Medicare first, then to secondary or supplemental insurance carriers on my behalf. I understand that I am responsible for charges not covered by Medicare and/or secondary/supplemental insurance.

**Cash Patients**

***Please note that you are ultimately responsible for your bills at The Chiropractic Advantage.*** Payment is always due at the time of service for any and all services and products, unless a Payment Plan Contract is filled out in advance or otherwise agreed upon.

**Collection Agency Placement Policy:** You are financially responsible for the timely payment of your outstanding bill per our payment policies. Your account will be placed with a collection agency if we have not received any payment within 90-180 days.

**NOTICE: If you start care at The Chiropractic Advantage and you stop care for over 12 months, the doctors must complete a re-examination before care is given. An exam fee will be billed for that visit in addition to any other services provided. Accounts past due are subject to a late payment charge of 1.5% per month (18% per annum).**

I have read the above policy and understand the terms of payment for The Chiropractic Advantage LLC.

\_\_\_\_\_  
Patient Print Name

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Guardian/Patient Representative Print Name & Relationship

\_\_\_\_\_  
Guardian/Patient Representative Signature

\_\_\_\_\_  
Date

## Informed Consent Form

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Your chiropractic physician will use his/her hands or a mechanical instrument upon your body in such a way as to move your joints. This procedure is referred to as "Spinal Manipulation" or "Spinal Adjustment." As the joints in your spine move, you may experience a "pop" sound as part of the process.

There are certain complications that can occur as a result of a spinal manipulation. The most common complication following spinal manipulation is a temporary ache or stiffness at the site of adjustment. Other possible complications include, but are not limited to: muscle strain, cervical myelopathy, disc and vertebral injury, fractures, strains, dislocations, Bernard-Horner's Syndrome (also known as oculosympathetic palsy), costovertebral strains and separation. Rare complications include, but are not limited to stroke.

Your chiropractic physician is aware of these complications, and in order to minimize their occurrence he/she will take precautions. These precautions include, but are not limited to, taking a detailed clinical history of you and examining you for any defect which would cause a complication. This examination may include the use of x-rays. The use of x-ray equipment may pose a risk if you are pregnant. If you are pregnant, you should tell your chiropractic physician prior to taking x-rays.

If you experience soreness, use ice packs on the affected area. Ice therapy consists of the use of ice packs for 20 minutes followed by 40 minutes of rest. This can be repeated as often as needed. Do not apply ice directly to bare skin. Always protect skin with a thin covering such as a shirt or light towel. Cover the ice pack with a thick towel to retain the cold.

Do not use heat except under the doctor's instruction. Heat may aggravate your injury.

Stay away from heavy lifting or repetitive movements until the doctor indicates you are ready for normal activities. Strenuous athletic activities such as running, lifting weights, impact aerobics, racquetball, tennis, skiing, bowling, etc., should be avoided unless otherwise indicated by your chiropractic physician. Other things to avoid are yard work, lifting heavy objects such as pets, groceries and children, and any other activities that could aggravate or re-injure your condition.

Unless otherwise indicated by your chiropractic physician, you may return to work/school after your appointment.

If a sudden movement causes sharp or severe pain, or if you experience swelling, contact the clinic at (920) 834-2888.

I have read and understand the above information.

**DATE:** \_\_\_\_\_

\_\_\_\_\_  
**Patient Printed Name**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Signature of Parent or Guardian (if a minor)**

### Patient Information

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 Date: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_  
 Sex:  Male  Female Height: \_\_\_\_\_ Weight: \_\_\_\_\_  
 Preferred Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_  
 Marital Status: \_\_\_\_\_ Spouse Name: \_\_\_\_\_ # of Children: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Emergency Contact: \_\_\_\_\_ Emergency Relation: \_\_\_\_\_ Emergency Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_

### Referral Information

Referred by: \_\_\_\_\_ Referring Patient: \_\_\_\_\_ Referring Physician: \_\_\_\_\_  
 Advertisement:  Yes  No Advertisement: \_\_\_\_\_  
 Referred Directory:  Yes  No Referred Directory: \_\_\_\_\_

### Employer Information

Employed: \_\_\_\_\_ Employer Name: \_\_\_\_\_  
 Employer Address: \_\_\_\_\_  
 Employer City: \_\_\_\_\_ Employer State: \_\_\_\_\_ Employer Zip: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Work Supervisor: \_\_\_\_\_ Supervisor #: \_\_\_\_\_  
 Work Duties: \_\_\_\_\_

### Insurance Information

**Primary Name:** \_\_\_\_\_ Primary Phone #: \_\_\_\_\_ Primary ID/Policy: \_\_\_\_\_  
 Primary Address: \_\_\_\_\_  
 Primary City: \_\_\_\_\_ Primary State: \_\_\_\_\_ Primary Zip: \_\_\_\_\_  
 Primary Group #: \_\_\_\_\_ Primary Name: \_\_\_\_\_ Primary DOB: \_\_\_\_\_  
**Secondary Name:** \_\_\_\_\_ Secondary Phone #: \_\_\_\_\_ Secondary ID/Policy: \_\_\_\_\_  
 Secondary Address: \_\_\_\_\_  
 Secondary City: \_\_\_\_\_ Secondary State: \_\_\_\_\_ Secondary Zip: \_\_\_\_\_  
 Secondary Group #: \_\_\_\_\_ Secondary Name: \_\_\_\_\_ Secondary DOB: \_\_\_\_\_  
**Claim #:** \_\_\_\_\_ Claim Contact: \_\_\_\_\_  
 Attorney Name: \_\_\_\_\_ Attorney Phone: \_\_\_\_\_

### Personal Health History

Last Physical Exam: \_\_\_\_\_ Primary Physician: \_\_\_\_\_ Physician Phone #: \_\_\_\_\_  
 Physician City: \_\_\_\_\_ Physician State: \_\_\_\_\_ Physician Zip: \_\_\_\_\_  
 Health Conditions: \_\_\_\_\_  
 Previous Chiropractic Care:  Yes  No Date: \_\_\_\_\_ Conditions Treated: \_\_\_\_\_  
 Planning:  Yes  No  
 Chance Pregnant:  Yes  No

Current Medications and Dosages: \_\_\_\_\_

Vitamins/Supplements: \_\_\_\_\_

Allergies (food, medications, seasonal, etc.): \_\_\_\_\_

Smoking Status:  every day     occasionally     never     former smoker

**Were you aware that...**

- Chiropractic is the largest natural healing profession in the world?     Yes     No
- Doctors of chiropractic work with the nervous system?     Yes     No
- The nervous system controls all bodily functions and systems?     Yes     No
- When doctors work together, it benefits you. May we have your permission to update your primary physician regarding your care at this office if needed?     Yes     No

**Complaint Information**

Purpose of this appointment (wellness or list symptoms): \_\_\_\_\_

Condition Origin: \_\_\_\_\_

Injury Occurred:  work     automobile     third-party     other    Injury Date: \_\_\_\_\_

Describe discomfort: \_\_\_\_\_

Interfere with activities?  Yes     No    Affect sleep?  Yes     No    Frequency: \_\_\_\_\_

Missed work:  Yes     No    Unable to work from \_\_\_\_\_ until \_\_\_\_\_

Affected appetite:  Yes     No    Explain: \_\_\_\_\_

Reduced work:  Yes     No    Explain: \_\_\_\_\_

Does it worsen?  Yes     No    Explain: \_\_\_\_\_

Weather affects it:  Yes     No    Explain: \_\_\_\_\_

Aggravates condition: \_\_\_\_\_

Improves condition: \_\_\_\_\_

Received treatment for condition:  Yes     No    Explain: \_\_\_\_\_

X-Rays taken?  Yes     No    Explain: \_\_\_\_\_

Pain level rating- scale 1 to 10 (10 being worst)    At its best: \_\_\_\_\_    At its worst: \_\_\_\_\_    Current level: \_\_\_\_\_

Experienced same condition before?  Yes     No    Date: \_\_\_\_\_

Practitioner: \_\_\_\_\_    Treatment: \_\_\_\_\_

**Review of Systems** (indicate if you now have, or have had in the past, any of the following)

- |                         |  |                       |  |                        |  |
|-------------------------|--|-----------------------|--|------------------------|--|
| Headaches               | <input type="radio"/> Now <input type="radio"/> Past | Excessive Bleeding    | <input type="radio"/> Now <input type="radio"/> Past | Sinus Problems         | <input type="radio"/> Now <input type="radio"/> Past |
| Nervousness             | <input type="radio"/> Now <input type="radio"/> Past | Pacemaker             | <input type="radio"/> Now <input type="radio"/> Past | Diabetes               | <input type="radio"/> Now <input type="radio"/> Past |
| Tension                 | <input type="radio"/> Now <input type="radio"/> Past | Stroke                | <input type="radio"/> Now <input type="radio"/> Past | Indigestion/Heartburn  | <input type="radio"/> Now <input type="radio"/> Past |
| Irritability            | <input type="radio"/> Now <input type="radio"/> Past | Ruptures              | <input type="radio"/> Now <input type="radio"/> Past | Joint Pain/Stiffness   | <input type="radio"/> Now <input type="radio"/> Past |
| Chest Pain/Tightness    | <input type="radio"/> Now <input type="radio"/> Past | Eating Disorder       | <input type="radio"/> Now <input type="radio"/> Past | Menstrual Difficulties | <input type="radio"/> Now <input type="radio"/> Past |
| Dizziness               | <input type="radio"/> Now <input type="radio"/> Past | Gall Bladder Problems | <input type="radio"/> Now <input type="radio"/> Past | Weight Loss/Gain       | <input type="radio"/> Now <input type="radio"/> Past |
| Shoulder/Neck/Arm Pain  | <input type="radio"/> Now <input type="radio"/> Past | Liver Problems        | <input type="radio"/> Now <input type="radio"/> Past | Depression/Anxiety     | <input type="radio"/> Now <input type="radio"/> Past |
| Numbness in Fingers     | <input type="radio"/> Now <input type="radio"/> Past | Pancreas Problems     | <input type="radio"/> Now <input type="radio"/> Past | Loss of Memory         | <input type="radio"/> Now <input type="radio"/> Past |
| Numbness in Toes        | <input type="radio"/> Now <input type="radio"/> Past | Loss of Balance       | <input type="radio"/> Now <input type="radio"/> Past | Buzzing in Ears        | <input type="radio"/> Now <input type="radio"/> Past |
| Osteoporosis            | <input type="radio"/> Now <input type="radio"/> Past | Osteoarthritis        | <input type="radio"/> Now <input type="radio"/> Past | Circulation Problems   | <input type="radio"/> Now <input type="radio"/> Past |
| Difficulty Urinating    | <input type="radio"/> Now <input type="radio"/> Past | Fainting              | <input type="radio"/> Now <input type="radio"/> Past | Seizures/Epilepsy      | <input type="radio"/> Now <input type="radio"/> Past |
| Weakness in Extremities | <input type="radio"/> Now <input type="radio"/> Past | Loss of Smell         | <input type="radio"/> Now <input type="radio"/> Past | Low Blood Pressure     | <input type="radio"/> Now <input type="radio"/> Past |

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|                        |  |                        |  |                     |  |
|------------------------|--|------------------------|--|---------------------|--|
| Breathing Problems     | <input type="radio"/> Now <input type="radio"/> Past | Loss of Taste          | <input type="radio"/> Now <input type="radio"/> Past | High Blood Pressure | <input type="radio"/> Now <input type="radio"/> Past |
| Fatigue                | <input type="radio"/> Now <input type="radio"/> Past | Unusual Bowel Patterns | <input type="radio"/> Now <input type="radio"/> Past | Heart Disease       | <input type="radio"/> Now <input type="radio"/> Past |
| Light Bothers Eyes     | <input type="radio"/> Now <input type="radio"/> Past | Cold Hands/Feet        | <input type="radio"/> Now <input type="radio"/> Past | Cancer              | <input type="radio"/> Now <input type="radio"/> Past |
| Ears Ring              | <input type="radio"/> Now <input type="radio"/> Past | Fever                  | <input type="radio"/> Now <input type="radio"/> Past | Coughing Blood      | <input type="radio"/> Now <input type="radio"/> Past |
| Broken Bones/Fractures | <input type="radio"/> Now <input type="radio"/> Past | Muscle Spasms          | <input type="radio"/> Now <input type="radio"/> Past | Alcoholism          | <input type="radio"/> Now <input type="radio"/> Past |
| Rheumatoid Arthritis   | <input type="radio"/> Now <input type="radio"/> Past | Frequent Colds         | <input type="radio"/> Now <input type="radio"/> Past | HIV Positive        | <input type="radio"/> Now <input type="radio"/> Past |
| Sprain/Strain          | <input type="radio"/> Now <input type="radio"/> Past | Hospitalization        | <input type="radio"/> Now <input type="radio"/> Past | Surgery             | <input type="radio"/> Now <input type="radio"/> Past |
| Auto Accident          | <input type="radio"/> Now <input type="radio"/> Past | Struck Unconscious     | <input type="radio"/> Now <input type="radio"/> Past | Concussion          | <input type="radio"/> Now <input type="radio"/> Past |

**Social History** (indicate how frequently you experience or utilize the following:)

Key: **O** = often, **S** = sometimes, **N** = never

|                   |   |                    |   |              |   |
|-------------------|---|--------------------|---|--------------|---|
| Vigorous Exercise | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N | Financial Pressure | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N | Tobacco Use  | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N |
| Moderate Exercise | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N | Alcohol Use        | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N | Caffeine     | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N |
| Family Pressure   | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N | Drug Use           | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N | Other Stress | <input type="radio"/> O <input type="radio"/> S <input type="radio"/> N |

**Family Health History** (indicate if any of your family members have/have had any of the following:)

|                                    | Father<br>(age____) | Mother<br>(age____) | Grandparent(s)<br>(age____) | Sibling(s)<br>(age____) | Spouse<br>(age____) | Children<br>(age____) |
|------------------------------------|---------------------|---------------------|-----------------------------|-------------------------|---------------------|-----------------------|
| Arthritis                          |                     |                     |                             |                         |                     |                       |
| Asthma/Allergies                   |                     |                     |                             |                         |                     |                       |
| Back or Neck Trouble               |                     |                     |                             |                         |                     |                       |
| Bursitis                           |                     |                     |                             |                         |                     |                       |
| Cancer                             |                     |                     |                             |                         |                     |                       |
| Diabetes                           |                     |                     |                             |                         |                     |                       |
| Headaches/Migraines                |                     |                     |                             |                         |                     |                       |
| Heart Trouble                      |                     |                     |                             |                         |                     |                       |
| High/Low Blood Pressure            |                     |                     |                             |                         |                     |                       |
| Insomnia                           |                     |                     |                             |                         |                     |                       |
| Kidney or Liver Trouble            |                     |                     |                             |                         |                     |                       |
| Depression/Anxiety                 |                     |                     |                             |                         |                     |                       |
| Arm/Leg Pain, Numbness or Tingling |                     |                     |                             |                         |                     |                       |
| Scoliosis                          |                     |                     |                             |                         |                     |                       |
| Genetic Condition                  |                     |                     |                             |                         |                     |                       |

\*\*If any listed family members are deceased, please list their age at death and cause: \_\_\_\_\_

I certify that I am the patient or legal guardian listed above. I have read/understand the included information and certify it to be true and accurate to the best of my knowledge. I consent to the collection and use of the above information to this office of chiropractic. I authorize this office and its staff to examine and treat my condition as the doctors see fit. I hereby authorize the doctor to release all information necessary to any insurance company, attorney, or adjuster for the purpose of claim reimbursement of changes incurred by me. I grant the use of my signed statement of authorization with my signature for required insurance submissions. I understand and agree that all services rendered to me will be charged to me, and I am responsible for timely payment of such services. I understand and agree that health/accident insurance policies are an arrangement between an insurance carrier and myself. I understand that fees for professional services will become immediately due upon suspension or termination of my care or treatment.

Signature of Patient or Guardian: \_\_\_\_\_

Date: \_\_\_\_\_